

AMENDMENT TO
AMENDED AND RESTATED NOTICE TO SELLERS AND PURCHASERS OF
REAL ESTATE SITUATED IN
SOUTHEAST REGIONAL MANAGEMENT DISTRICT

THE STATE OF TEXAS

HARRIS, MONTGOMERY AND WALLER COUNTIES

SOUTHEAST REGIONAL MANAGEMENT DISTRICT

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Pursuant to V.T.C.A., Texas Water Code, Section 49.452, et. seq., as amended, the Board of Directors of the above-named management district (the "District") now gives the following notice to all sellers and purchasers of real estate situated within the boundaries of said District, and requests that you refer to its Amended and Restated Notice to Sellers and Purchasers of Real Estate Situated Within Harris County Improvement District No. 17, dated May 27, 2016, and recorded as Document No. RP-2016-235033 of the Real Property Records of Harris County, Texas, and as Document No. 2016047503 in the Real Property Records of Montgomery County, Texas, and its Notice to Sellers and Purchasers of Real Estate Situated Within Southeast Regional Management District, dated March 21, 2022, and recorded as Document No. 2207933 in the Real Property Records of Waller County, Texas (collectively, the "Original Notice").

The only modifications in the Original Notice to be made by this Amendment is a change in item numbers 3 and 10, as follows:

3. The most recent rate of District taxes on property located within the District is \$1.23 per \$100 assessed valuation. The most recent rate of taxes on the property in Defined Area No. 1 of the District is \$0.25 per \$100 assessed valuation.
10. The form of the Notice to Purchasers is as follows:

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property, described below, which you are about to purchase is located in the Southeast Regional Management District (the "District") and may be subject to District taxes and assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds. The real property described below, which you are about to purchase may also be located within a defined area of the District, and the land may be subject to defined area taxes in addition to the other taxes of the District. As of this

date, the additional rate of taxes within Defined Area No. 1 is \$0.25 on each \$100 of assessed valuation.

The current rate of the District property tax is \$1.23 on each \$100 of assessed valuation.

The District may impose assessments and issue bonds and impose an assessment in payment of such bonds. The District has not yet imposed an assessment, but the proposed amount of the assessment is -0-.

The total amounts of bonds payable wholly or partly from property taxes, excluding refunding bonds that are separately approved by the voters and excluding any bonds or any portion of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters are:

- (i) \$200,000,000 for water, sewer, and drainage facilities;
- (ii) \$670,000,000 for road facilities; and
- (iii) \$80,000,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$-0- for water, sewer, and drainage facilities;
- (ii) \$50,260,000 for road facilities; and
- (iii) \$-0- for parks and recreational facilities.

The total amounts of defined area bonds, excluding refunding bonds and any bonds or any portion of bonds issued that are payable solely from revenues received or expected to be received under a contract with a governmental entity, approved by the voters of the defined area and that have been or may be issued, at this date, are:

- (i) \$10,000,000 for water, sewer, and drainage facilities;
- (ii) \$10,000,000 for road facilities; and
- (iii) \$8,000,000 for parks and recreational facilities.

The aggregate initial principal amounts of all such bonds issued are:

- (i) \$-0- for water, sewer, and drainage facilities;
- (ii) \$-0- for road facilities; and

(iii) \$-0- for parks and recreational facilities.

The District is located wholly or partly in the extraterritorial jurisdiction of the Cities of Houston, Tomball, Conroe and Cut and Shoot. Texas law governs the ability of a municipality to annex property in the municipality's extraterritorial jurisdiction and whether a district that is annexed by a municipality is dissolved.

The District is located wholly or partly within the corporate boundaries of the City of Tomball and the City of Willis. The respective municipality and portions of the District overlap but may not provide duplicate services or improvements. Property located in the respective municipality and the District is subject to taxation by the respective municipality and the District.

The District has entered into a strategic partnership agreement with the City of Houston. This agreement may address the timeframe, process, and procedures for the municipal annexation of the area of the district located in the municipality's extraterritorial jurisdiction.

The purpose of this District is to provide water, sewer, drainage or flood control facilities, roads, services, and park and recreation facilities and services. The cost of the District facilities is not included in the purchase price of your property.

August 14, 2026
Date

[Signature]
Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES TAX RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing Notice at or before the execution of a binding contract for the purchase of the real property or at closing of purchase of the real property.

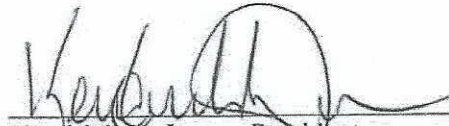
Date

Signature of Purchaser

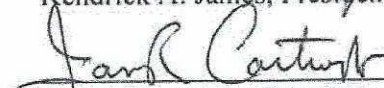
Issued by: Southeast Regional Management District,
Sanford Kuhl Hagan Kugle Parker Kahn LLP (713) 850-9000
Date Issued: October 17, 2024

We, the undersigned, being duly chosen members of Southeast Regional Management District, each for himself or herself, affirm and declare that the above is true and correct to the best of our knowledge and belief.

October 17, 2024
Date


Kendrick A. James, President

October 17, 2024
Date


James Cartwright, Secretary

October 17, 2024
Date


Mehmet Okumus, Assistant Secretary

October 17, 2024
Date

Travis Heuszel, Director

October 17, 2024
Date

Vicki Clark, Director

(DISTRICT SEAL)



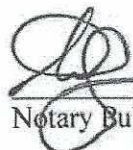
THE STATE OF TEXAS

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COUNTY OF HARRIS

This instrument was affirmed and acknowledged before me on October 17, 2024, by Kendrick A. James, James Cartwright, Mehmet Okumus, ~~Vicki Clark~~, and ~~Travis Heuszel~~ of the Board of Directors of Southeast Regional Management District, in the capacities herein stated.





Notary Public, State of Texas