



REFERRAL FEE AGREEMENT

(C.A.R. Form RFA, Revised 12/25)

IDENTIFICATION OF PERSONS AND ENTITIES:

REFERRING BROKER (Broker getting paid for referring a client/customer ("Principal")):

(Brokerage firm name)
REFERRING AGENT (if any): _____
(Associate-Licensee)

Address _____

Phone _____ E-mail _____

REPRESENTING BROKER (Broker paying fee and representing Principal):

CALIFORNIA REAL ESTATE & INVESTMENTS INC (Brokerage firm name)

REPRESENTING AGENT (if any): **Peter Torres** (Associate-Licensee)

Address **1264 s Waterman # 45 San Bernardino CA 92408**

Phone **(909)210-6062** E-mail **calreibroker@gmail.com**

PRINCIPAL: **WR Management** (Client or Customer name)

Address _____

Phone _____ E-mail _____

AGREEMENT:

1. **REFERRAL FEE:** In consideration for the referral of Principal from Referring Broker, Representing Broker agrees to pay Referring Broker as follows:

A. _____ % of the total gross compensation earned by Representing Broker (based only upon the Principal's side of the transaction), OR \$ _____;

B. Such compensation is owed if Principal enters, or has already entered, into a contract to (check all that apply):

☐ Buy, ☐ Sell, ☒ Lease, ☐ Other: _____

2. **PROPERTIES OR TRANSACTIONS COVERED:** Compensation is payable for the transaction specified in **paragraph 1B**:

A. Only for the first property transaction specified in **paragraph 1B** during the term of this Agreement;

OR B. ☐ For the following property(ies) only: _____;

OR C. ☐ For any and all property transactions specified in **paragraph 1B** during the term of this Agreement;

3. **REFERRAL PERIOD:** Compensation is payable if the event checked in **paragraph 1B** occurs no later than **12 (or _____) full months** from the date of this agreement.

4. **TIMING OF COMPENSATION:** Compensation is payable upon recordation of deed or other evidence of transfer resulting from the event specified in this agreement (whether closing occurs during or after the expiration time).

5. **OTHER TERMS:** _____

REFERRING BROKER:

Real Estate Broker _____ DRE Lic. # _____

By (Broker/Office Manager) _____ DRE Lic.# _____ Date _____

Tax ID # _____

REPRESENTING BROKER:

Real Estate Broker **CALIFORNIA REAL ESTATE & INVESTMENTS INC** DRE Lic. # **01469489**

By (Broker/Office Manager) _____ DRE Lic.# **01469489** Date _____

Peter Torres

California real estate law prohibits (a) a broker from paying compensation for licensed activity to anyone other than (i) a broker, (ii) a salesperson who is licensed under the compensating broker or (iii) a broker of another State and (b) a salesperson from paying compensation to another licensee for licensed activity, except through the employing broker. Federal law prohibits giving or accepting a fee or other thing of value for a referral involving a federally related mortgage loan (most residential one to four property transactions) unless pursuant to a cooperative brokerage arrangement.

FOR OFFICE USE ONLY: AGENTS MAY INITIAL BELOW TO ACKNOWLEDGE HAVING RECEIVED AND READ THIS DOCUMENT

(Agent for Referring Broker) _____ (Agent for Representing Broker)

Agents may use REALTOR® Acknowledgment and Disclosures (C.A.R. form RAD) to disclose to the principal in a prospective transaction a referral fee paid or received.

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Fax:

2300 Mountain



REALTOR® ACKNOWLEDGEMENT AND DISCLOSURE

(C.A.R. Form RAD, 12/25)

1. REALTOR® INFORMATION AND DISCLOSURE:

A. NOT ALL REAL ESTATE LICENSEES ARE REALTORS®: A REALTOR® is a real estate licensee who is a member of the National Association of REALTORS® ("NAR") and who subscribes to the NAR Code of Ethics (COE). REALTORS® are also typically members of a state and local association of REALTORS®, and they agree to abide by the bylaws, rules and regulations of those associations. The COE is available for viewing at: <https://www.nar.realtor/about-nar/governing-documents/the-code-of-ethics>. If someone believes a REALTOR® has violated the COE, they can file a complaint at the REALTOR®'s local association and the REALTOR® will be disciplined if it is determined after a hearing that a violation has occurred.

B. DISCLOSURE:

(1) **I am a REALTOR®:** I represent that I am a REALTOR® member of the NAR, the CALIFORNIA ASSOCIATION OF REALTORS®, and the _____ local association of REALTORS®.

OR (2) ☐ **I am not a REALTOR®.** I am not obligated to follow the Code of Ethics.

2. STEPS TO GET SERVICE SUPPORT:

A. REACH OUT TO YOUR AGENT OR AGENT'S BROKER: I pride myself on providing good service and behaving ethically. If you need additional support or at any time you become dissatisfied with my service, please contact me immediately so we can resolve the matter. If I am a salesperson or a broker-associate, you may contact my broker, office manager, supervisor, or other contact person (identified below) to further resolve any issues.

B. FOR REALTORS® ONLY. REACH OUT TO THE LOCAL ASSOCIATION OF REALTORS®: If contacting me and my broker does not resolve the matter, you may contact the local Association to which I belong: (see **paragraph 1B(1)** above).

3. OTHER DISCLOSURES:

A. ☐ COMPENSATION FROM MULTIPLE SOURCES (OBTAIN SIGNATURE(S) FROM PRINCIPAL ON AGENT'S SIDE OF THE TRANSACTION): If not already disclosed in the agreements signed by my client or otherwise, I am being compensated for my services from multiple sources (eg. both buyer and seller). I am providing this disclosure to my client in the transaction, who can indicate their consent by signing below. The sources of the payments are from: ☐ Buyer, ☐ Seller, ☐ Housing Provider/Landlord, ☐ Tenant, ☐ Broker (insert name): _____, ☐ Other (insert name): _____.

B. ☐ PRESENT OR POTENTIAL OWNERSHIP INTEREST IN PROPERTY (OBTAIN SIGNATURE(S) FROM ALL PRINCIPALS IN THE TRANSACTION): I am disclosing that I am selling or leasing a property (or ☐ contemplating a purchase or lease of a property (only items (i)-(iv) apply)) on behalf of: (i) ☐ Myself; (ii) ☐ A member of my immediate family; (iii) ☐ The brokerage firm identified below or any broker or agent thereof; (iv) ☐ An entity in which I, or my immediate family member, have a legal interest; (v) ☐ Other person related by blood or marriage; or (vi) ☐ Any other person with whom I have a special relationship.

C. ☐ REFERRAL OR OTHER FEE RECEIVED FROM OR PAID TO ANOTHER BROKER (OBTAIN SIGNATURE(S) FROM AGENT'S CLIENT OR PRINCIPAL REFERRED): If not previously disclosed or agreed to by my client (or principal that was referred), I am disclosing to my client (or principal) that my broker is: (i) receiving, or paying, at the closing of a covered transaction, a referral fee; (ii) receiving a commission, rebate, or profit on expenditures; or (iii) if not in violation of RESPA, receiving a financial benefit for recommending real estate products or services ("Compensation"). (Complete either (1) or (2), and also (3))

(1) ☐ **Receiving Compensation:** My broker is being paid by _____.

(2) ☐ **Paying Compensation:** My broker is paying compensation to _____.

(3) **Compensation Amount:** \$ _____ or _____ % of gross compensation earned by the broker representing the client in the resulting transaction.

BROKER SIGNATURE(S):

Real Estate Broker (Firm) _____ DRE Lic# _____

Address _____ City _____ State _____ Zip _____

By _____ Tel. _____ E-mail _____ DRE Lic# _____ Date _____

By _____ Tel. _____ E-mail _____ DRE Lic# _____ Date _____

Broker, Office Manager, Supervisor, or other Contact Person _____

Tel. _____ E-mail _____

By signing below, the Principal(s) in the transaction acknowledges that they have received a copy of this REALTOR® Acknowledgement and Disclosures, and they have read and understand its terms.

Seller/Housing Provider _____ Date _____

Seller/Housing Provider _____ Date _____

Buyer/Tenant _____ Date _____

Buyer/Tenant _____ Date _____

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