

INVESTMENT AGREEMENT

CUSTOMER INFORMATION

Customer Name: Mike Welch
Site Address: 1595 Margarita Hill
City: Chico State: CA Zip: 95
Phone: 892-2913 Cell:

BILLING INFORMATION

☐ Same as Customer Information

Billing Name:
Billing Address:
City: State: Zip:
Customer Email:

NEW SYSTEM

	Supreme	Premium	Deluxe	Standard	Size	Efficiency
☒ Lennox				☒	3 ton	14 SEER
☐ Air Conditioner	☐	☐	☐	☐		
☐ Dual Fuel	☐	☐	☐	☐		
☐ Furnace	☐	☐	☐	☐		
☐ Heat Pump	☐	☐	☐	☐		
☐ Mini-Split	☐	☐	☐	☐		
☐ Air Handler	☐	☐	☐	☐		
☒ Coil yellow	☐	☐	☐	☒	3 ton	14 SEER
☐ Package Unit	☐	☐	☐	☐		
☐ Solar Cool PV Pool	☐	☐	☐	☐		
☐ Water	☐	☐	☐	☐		

QUALITY INSTALLATION

- | | | | |
|---|---|--|--|
| ☒ Reconnect Exist. Ductwork | ☐ Insulate Ductwork | ☐ Seal Ductwork | ☐ Add Supply |
| ☐ Balance Air Flow | ☒ Reconnect Exist. Wiring | ☐ Weatherproof Elec. Disconnect | ☐ Add Return |
| ☒ Circuit Breaker | ☒ Power Circuit | ☐ Control Wiring | ☐ Metallic flex ☐ Aluminum ☐ Galvanized |
| ☐ Ceiling Saver Kit | ☐ Gas Piping | ☐ Flue Piping Metal PVC | ☐ Gallon Water Heater |
| ☒ Opti-sized Refrigerant Piping flush | ☐ Architectural Piping Cover | ☐ Condensate Piping/Pump | ☐ Tankless H2O |
| ☐ Vibration/Shock Isolators | ☐ Foundation Pad | ☒ Code Compliance | ☐ Drop Cloth/Floor Saver Protection |
| ☐ Complete Cleanup & Vacuuming | ☐ Insulation SF R | ☒ Permit | ☒ Replaced Components Disposal |
| ☐ Certified Refrigerant Handling | ☐ Other | ☒ Licensed & Insured | |

INDOOR AIR QUALITY

- | | | | |
|--|---|---|---|
| ☐ Filtration | ☐ Humidifier | ☐ Zoned Comfort System | ☐ Digital/Programable T-stat |
| ☐ UV Light -Single/Double | ☐ Dehumidifier | ☐ Whole House Fan | ☐ Smart Phone Control |
| ☐ Smoke CO Detector | ☐ Duct Cleaning & Sanitizing | ☐ Other | ☐ Envoy |

QUALITY ASSURANCE GUARANTEES

ROYAL AIRE GUARANTEES

- ☐ Written 100% Satisfaction Guarantee
☐ NATE-Certified Professional Technicians

MANUFACTURER WARRANTIES

- ☒ Compressor 10 Years
☒ Parts 10 Years
☐ 25 Year Solar Performance Warranty
☐ Furnace Parts Years
☐ Heat Exchanger Years

INVESTMENT TERMS

NOTES: Change out AC & Coil Flush & Reset

Visit(s) PMA
☐ CASH ☒ FINANCING Check on Computer
CHECK # 11-35/1210 Exp. Date /
ACCT # Auth Code Credit Plan Amount Financed

Description

Customer Signature: [Signature] Date: 5/3/19

Customer Signature: [Signature] Date: 5/2/19

Advisor Signature: [Signature] Date: 5/2/19

BUYERS RIGHT TO CANCEL

You, the buyer, may cancel this transaction at any time prior to midnight of the third business day after the date of this transaction. See the notice of cancellation for an explanation of this right on the reverse side

See Reverse Side for Terms & Conditions

RA HD L C

System Investment	7200
-750	-750
Total Home Comfort Investment	
Sales Tax	
Less Initial Investment	
Balance Due Upon Completion	6450

INVESTMENT



SERVICE WORK ORDER

801 MARAUDER ST., CHICO, CA 95973-9025
530-891-6202 • www.mcclellandair.com

Gerald Welch
1595 Manzanita Avenue #66
Chico Creek Mobile Estates
Chico, CA 95926

ACCT. NO. 1834
CROSS STREET East Ave

TERMS 2

RESIDENTIAL SERVICE
Zone : 2
DISP. NO. 238093

(530) 892-2913

DATE 12/26/2019 Before 12:00PM

REQ. BY Gerald Welch

TECH. 161 MODEL

SERIAL

Suite

SERVICE INSTRUCTIONS:

REPLACE INDUCER ASSEMBLY

☐ CASH ☐ CHARGE ☐ MC / VISA

NOTES:

Check #4010 paid

LOCATION

MAKE

MODEL

SERIAL #

WORK DONE:

12/27/19 Replaced inducer assembly. Checked heating operations. Unit operating normal at this time.

Note: Missing filter @ unit (1-1/4 x 25 x 1) and blower wheel dirty. Customer to call us if want service done.

1 4522250

INDUCER MOT TDD BLW01437

QTY.	PART NUMBER	PARTS DESCRIPTION	QTY. A/R	RET.	DATE	UNIT PRICE	AMOUNT
1	4522250	Inducer Mot TDD Blw 01437					305.00
		labor charge					160.00

DATE	NO.	T.T.	TIME IN	TIME OUT	TOTAL HOURS
12/27/19	161	10:00	11:00	12:00	

MATERIALS	
TAX	305.00
LABOR	22.11
Freight	160.00
RECOVERY	20.00
DISCOUNT	507.11
TOTAL INVOICE	507.11

I FIND THE TIME AND MATERIAL CHARGED ABOVE SATISFACTORY AND AGREE TO PAY FOR SAME. MANUFACTURER'S PARTS WARRANTIES EXTENDED TO CUSTOMER FROM DATE OF INSTALLATION. ALL LABOR GUARANTEED 30 DAYS.

TOTAL HOURS

CUSTOMER SIGNATURE X *Gerald Welch*



SERVICE WORK ORDER

801 MARAUDER ST., CHICO, CA 95973-9025
530-891-6202 • www.mcclellandair.com

Gerald Welch
1595 Manzanita Avenue #66
Chico Creek Mobile Estates
Chico, CA 95926

ACCT. NO. 1834
CROSS STREET East Ave

TERMS 2

RESIDENTIAL SERVICE
Zone : 2
DISP. NO. 237877

DATE 12/9/2019 For 08:00AM

REQ. BY Gerald Welch

892 -
(530) 895-2913

TECH. 266

MODEL

SERIAL

Suite

SERVICE INSTRUCTIONS:

NO HEAT

☐ CASH ☐ CHARGE ☐ MC / VISA

NOTES: CBM no# 7021-8613 P/N# 210340125

LOCATION

outside closet

MAKE

Trane

MODEL

TUD060C936AC

SERIAL #

6C65171C8

WORK DONE:

Cycled system on in heat. Checked furnace. Could hear
a loud sound coming from unit. Found sound coming from
CBM. CBM bearings have failed. ~~Unit~~ Need to order & replace CBM.

QTY.	PART NUMBER	PARTS DESCRIPTION	QTY. A/R	RET.	DATE	UNIT PRICE	AMOUNT
1		Diagnostic Fee				90.00	90.00

DATE	NO.	T.T.	TIME IN	TIME OUT	TOTAL HOURS
12-9-19	266	7:30	8:00	8:15	
12-9-19	311	7:30	8:00	8:15	

MATERIALS	TAX	LABOR	RECOVERY	DISCOUNT	TOTAL INVOICE

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CUSTOMER SIGNATURE X *Marcus Welch*

TOTAL HOURS **2**

TOTAL INVOICE **\$510**



Experience... Great Service
801 MARAUDER ST., CHICO, CA 95973
530-891-6202 Lic. #345121
www.mcclellandair.com

Club **MAC**



\$199 1st Year
\$149 every year after

NAME Gerald Welch DATE 12-27-19

STREET ADDRESS/MAILING ADDRESS (if different)
1595 Manzanita Ave #66

CITY Chico STATE Ca ZIP 95926 PHONE _____

SPECIAL INSTRUCTIONS _____

CLUB BENEFITS:

- ✓ **PRE-SEASON INSPECTIONS AND CLEANINGS** are included at no additional charge. Our program will keep your cooling/heating system as close to its original manufactured condition as possible.
 - ✓ **PREVENT MOST BREAKDOWNS BEFORE THEY OCCUR.** Most service calls are avoidable with semi-annual maintenance. Your Club MAC membership is designed to PAY FOR ITSELF with fewer breakdowns and extended equipment life. Very few of our club members need additional repairs.
 - ✓ **LESS WAITING, WITH PRIORITY TREATMENT** If you ever do need a repair, all club members are placed ahead of non-members.
 - ✓ **LOCKED IN** active club members will always have the same membership dues.
 - ✓ **FILTERS -** 4 pleated furnace filters per filter grille at no additional charge. Clean filters save money and energy.
 - ✓ **DISCOUNTS:** Club members receive a 20% discount on additional parts & labor, and 10% on all total system replacements.
 - ✓ **NO OVERTIME CHARGES FOR EMERGENCY SERVICE,** 24 hours a day, seven days a week.
 - ✓ **SATISFIES MANUFACTURERS** warranty requirements.
- Club memberships are cancellable at any time, for any reason. You must be satisfied with the benefits you receive, or the unused portion of your membership dues will be refunded to you, no questions asked.*

CLUB SERVICES INCLUDE:

- ✓ CLEAN UNITS
- ✓ CLEAN BLOWER AREA
- ✓ CLEAN EVAPORATOR COIL
- ✓ CLEAN CONDENSER COIL
- ✓ CLEAN CONDENSATE DRAIN
- ✓ ADD ALGAECIDE TO CONDENSATE PAN
- ✓ CHECK ELECTRICAL CONNECTIONS
- ✓ CHECK SAFETY CONTROLS
- ✓ CHECK SYSTEM OPERATION IN HEAT OR COOL
- ✓ LUBRICATE AS PER MANUFACTURER RECOMMENDATIONS

SYSTEM ☒ FURNACE ☒ AIR CONDITIONER ☐ HEAT PUMP ☐ PACKAGE

Serviced today? ☐ YES ☒ NO ☐ NATURAL GAS ☐ PROPANE FILTER SIZE 14x25 / 1 x

	MAKE	MODEL	SERIAL	LOCATION
Condenser/Heat Pump	Lennox	ML14XC1-036	230802 1918 K08247	ground
Furnace/Air Handler	Trane	TUD060C936A0	G06517C8	closet
Coil	Lennox	LC18/36V98G	7118 L21851	Thermostat Honeywell

Edgar Muerren

EMPLOYEE SIGNATURE

CUSTOMER SIGNATURE

DATE