



# FREE TANKLESS / ATTIC ASSESSMENT FORM

BID DATE: 04/16/2026

CA STATE LICENSE NO: 835016

90 Business Park Dr  
Perris, CA 92571  
(888) 988-9829

CUSTOMER CODE: SC611137

CUSTOMER INFORMATION	
CUSTOMER NAME	SUZY FREEMAN
ADDRESS	241 CARNER LN
CITY / STATE / ZIP	HEMET CA 92545
PHONE	[REDACTED]
EMAIL	[REDACTED]
OFFICE	Perris

PRODUCT DESCRIPTION	QTY	COST PER UNIT	NET TOTAL
Tankless >0.96 UEF 150,000 to 160,000 BTU 1-2.5 bath	1	\$ 3,995.00	\$ 3,995.00
SoCal Gas Program Discount/Rebate	1	-\$ 3,095.00	-\$ 3,095.00
Permit/Processing Fee	1	\$ 250.00	\$ 250.00
(Select a Product)			
(Select a Product)			
(Select a Product)			
(Select a Product)			
PERRIS DISCOUNT ATTIC INSULATION	1	-\$ 900.00	-\$ 900.00

SYNERGY SALES REPRESENTATIVE	
ENERGY SPECIALIST	ANDRES ALTAMIRANO
PHONE	(951) 550-7355
EMAIL	andres.altamirano@synergycompanies.com

TAX	
PROJECT TOTAL	\$ 250.00
CUSTOMER DISCOUNT (DEEPLY BURIED DUCTING)	
TOTAL ESTIMATED COST	\$ 250.00

## INSTALLATION NOTES

Z-RX-160IN

CUSTOMER PAID WITH CREDIT CARD \$250

TO SCHEDULE YOUR INSTALLATION CALL:

**\*AS THE CUSTOMER, I APPROVE OF THE FOLLOWING QUOTE AND WOULD LIKE TO MOVE FORWARD WITH WORK TO BE PERFORMED. I UNDERSTAND THAT THE TANKLESS WATER HEATER IS AVAILABLE AT NO COST ONLY IN CONJUNCTION WITH THE DEEPLY BURIED DUCTING MEASURE. I MAY BE RESPONSIBLE FOR A PORTION OF THE COST OF THE TANKLESS, IF BECAUSE OF MY CHOOSING I DO NOT GET THE DEEPLY BURIED DUCTING MEASURE AFTER THE TANKLESS WATER HEATER HAS BEEN INSTALLED**

CUSTOMER NAME: SUZY FREEMAN

CUSTOMER SIGNATURE:



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**\*PLEASE INFORM CUSTOMER TO CLEAR PATH TO WATER HEATER AND ALL SERVICEABLE AREAS BEFORE TIME OF APPOINTMENT**

EXISTING MATERIAL TYPE: PVC  COPPER

GALLONS OF OLD TANK: 50

MOBILE DECAL / SERIAL #:

DTS POST-TEST READING:

MANUFACTURED DATE OF OLD TANK: 12/17/2003

## TANK & EXISTING VENTING - FLOOR TO CEILING



## TANK & EXTERIOR WALL



## TANK AND POWER OUTLET LOCATION



## MISC. PICTURE 1





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EXISTING MATERIAL TYPE: PVC <input type="checkbox"/> COPPER <input type="checkbox"/>	GALLONS OF OLD TANK:	MOBILE DECAL / SERIAL #:
PEST <input type="checkbox"/> EXPOSED ELECTRICAL <input type="checkbox"/> ATTIC CLEARANCE 30" <input type="checkbox"/> ASBESTOS <input type="checkbox"/> WATER LEAK <input type="checkbox"/> KNOB & TUBE <input type="checkbox"/>		

MISC. PICTURE 2

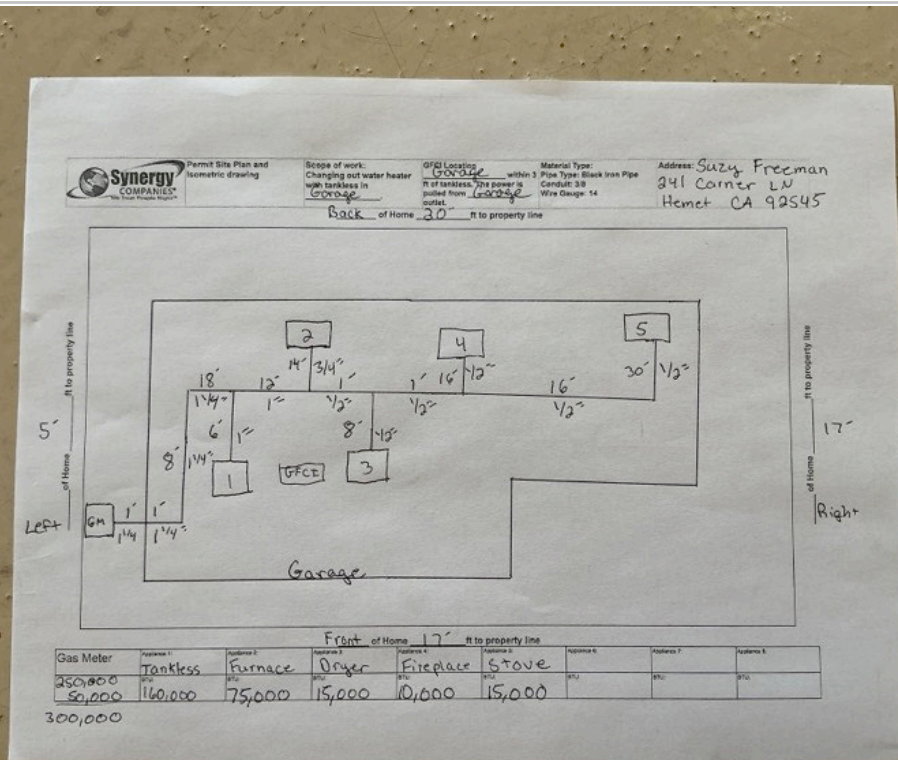
MISC. PICTURE 3

ATTIC PICTURE 1

ATTIC PICTURE 2



## SITE MAP



Apr 16, 2026 2:56 PM

Location: 33.7506513, -117.0532817

## NOTICE OF OWNER

Under the California Mechanic's Lien Law, any contractor, subcontractor, laborer, supplier, or other person or entity who helps to improve your property but is not paid for his or her work or supplies, has a right to place a lien on your home, land, or property where the work was performed and to sue you in court to obtain payment. This means that after a court hearing, your home, land, and property could be sold by a court officer and the proceeds of the sale used to satisfy what you owe. This can happen even if you have paid your contractor in full if the contractor's subcontractors, laborers, or suppliers remain unpaid. To preserve their rights to file a claim or lien against your property, certain claimants such as subcontractors or material suppliers are each required to provide you with a document called a "Preliminary Notice." Contractors and laborers who contract with the owner directly do not have to provide such notice since you are aware of their existence as owner. A preliminary notice is not a lien against your property, its purpose is to notify you of persons or entities that may have a right to file a lien against your property if they are not paid. In order to perfect their lien rights, a contractor, subcontractor, supplier, or laborer must file a mechanics lien with the county recorder which then becomes a recorded lien against your property. Generally, the maximum time allowed for filing a mechanics lien against your property is 90 days after substantial completion of your project.

TO ENSURE EXTRA PROTECTION FOR YOURSELF AND YOUR PROPERTY, YOU MAY WISH TO TAKE ONE OR MORE OF THE FOLLOWING STEPS:

1. Require that your contractor supply you with a payment and performance bond (not a license bond), which provides that the bonding company will either complete the project or pay damages up to the amount of the bond. This payment and performance bond as well as a copy of the construction contract should be filed with the county recorder for your further protection. The payment and performance bond will usually cost from 1 to 5 percent of the contract amount depending on the contractor's bonding ability. If a contractor cannot obtain such bonding, it may indicate his or her financial incapacity.
2. Require that payments be made directly to subcontractors and material suppliers through a joint control. Funding services may be available, for a fee, in your area which will establish voucher or other means of payment to your contractor. These services may also provide you with lien waivers and other forms of protection. Any joint control agreement should include the addendum by the registrar.
3. Issue joint checks for payment made out to both your contractor and subcontractors or material suppliers involved in the project. The joint checks should be made payable to the persons or entities which send preliminary notices to you. Those persons or entities have indicated that they may have lien rights on your property; therefore, you need to protect yourself. This will help to ensure that all person due payment is actually paid.
4. Upon making payment on any completed phase of the project, and before making any further payments, require your contractor to provide you with unconditional "Waiver and Release" forms signed by each material supplier, subcontractor, and laborer involved in that portion of the work for which payment was made. The statutory lien releases are set forth in exact language in Section 3262 of the Civil Code. Most stationery stores will sell the "Waiver and Release" forms if your contractor does not have them. The material suppliers, subcontractors, and laborers that you obtain releases from are those persons or entities who have filed preliminary notices with you. If you are not certain of the material suppliers, subcontractors and laborers working on your project, you may obtain a list from your contractor. On projects involving improvements to a single-family residence or a duplex owned by individuals, the persons signing these releases lose the right to file a mechanic's lien against your property. In other types of construction, this protection may still be important, but may not be as complete.

To protect yourself under this option, you must be certain that all material suppliers, subcontractors and laborers have signed the "Waiver and Release" form. If a mechanic's lien has been filed against your property, it can only be voluntarily released by a recorded "Release of Mechanic's Lien," signed by the person or entity that filed the mechanics' lien against your property unless the lawsuit to enforce the lien was not timely filed. You should not make any final payments until any and all such liens are removed. You should consult an attorney if a lien is filed against your property.

## NOTICE OF CANCELLATION

\_\_\_\_\_ Date of transaction. You may cancel this transaction without any penalty or obligation within three business days from the signing of the contract. If you cancel, any property traded in, any payments made by you under this agreement and any negotiable instrument executed by you will be returned within 10 days following receipt by the contractor of your cancellation notice, and any security interest arising out of the transaction will be cancelled. If you cancel, you must make available to the contractor at your residence, in substantially as good condition as when received, any goods delivered to you under these agreements, or you may if you wish, comply with the instructions of the contractor regarding the return of shipment of the goods at the contractor's expense and risk. If you make the goods available to the contractor and the contractor does not pick them up within 20 days of the date of your notice of cancellation, you may retain or dispose of the goods without further obligation. If you fail to make the goods available to the contractor, or if you agree to return the goods to the contractor and fail to do so, then you remain liable for performance of all obligations under this agreement. To cancel this transaction, mail or deliver a signed and dated copy of this cancellation notice, any other written notice, or send a telegram to: Synergy Companies, 90 Business Park Drive, Perris, CA 92571 no later than midnight of 04/16/2026. I HEREBY CANCEL THIS TRANSACTION:



\_\_\_\_\_  
Customer Signature

04/16/2026

\_\_\_\_\_  
Date